



## The CSU Tax-sheltered Annuity Program

## Fidelity services and resources – at your convenience

With Fidelity, you have access to a variety of resources for managing your accounts, finding answers to questions, and getting help with long- and short-term planning needs.

### One on One

Schedule a consultation with a Fidelity Retirement Planner by calling **800-642-7131**. Meet to review your portfolio, discuss savings and investing needs, and other financial goals.



### By phone

For general questions or inquiries regarding Fidelity accounts, or to execute transactions by phone, call **800-343-0860**, Monday through Friday, from 5 am. to 9 pm. Pacific time.



### Online

Log in to **netbenefits.com/calstate** to check account balances, view your statements, make investment changes, update your account beneficiaries, take advantage of interactive planning tools, and much more.



### Fidelity Mobile® Apps

Prefer to manage your portfolio on the go? Fidelity's mobile services and apps let you access your accounts whenever – and wherever – you want. Visit **Fidelity.com/mobile** for more information.



### Fidelity Investor Centers

Visit a Fidelity Investor Center for free seminars and workshops, portfolio reviews, help with estate planning, assistance with developing financial strategies, and more. See the following page for more information on Fidelity Investor Centers near you.



## Fidelity Investor Centers\*

California State University (CSU) employees have the flexibility to conduct their investment transactions and planning online and/or by phone. For financial planning needs beyond your retirement account – such as saving for a college education or a vacation home – members can turn to the local Fidelity Investor Centers for:

- Portfolio reviews
- Help with developing investing strategies for a variety of financial goals
- Free investment seminars and workshops
- A wide range of educational materials

You may choose one of the convenient Investor Center locations to arrange a consultation and get the information and assistance you need.

### Cal State Polytechnic University, Pomona

**Brea**  
815 East Birch St.  
Brea, CA 92821  
**800-526-7251**

**Pasadena**  
123 South Lake Ave.  
Pasadena, CA 91101  
**800-638-0620**

### Cal State Polytechnic University, San Luis Obispo

**Santa Barbara**  
3793 State St.  
Santa Barbara, CA 93105  
**800-622-0603**

### CSU Stanislaus

**Dublin**  
4500 A Tassajara Rd.  
Dublin, CA 94568  
**800-235-1310**

### CSU, Bakersfield

**Thousand Oaks**  
111 South Westlake Blvd.  
#103  
Thousand Oaks, CA 91362  
**800-381-6154**

### CSU, Channel Islands

**Thousand Oaks**  
111 South Westlake Blvd.  
#103  
Thousand Oaks, CA 91362  
**800-381-6154**

### CSU, Chico

**Roseville**  
1220 Roseville Pkwy.  
Suite 100  
Roseville, CA 95678  
**800-987-1410**

### CSU, Dominguez Hills

**Seal Beach**  
12201 Seal Beach Blvd.  
Seal Beach, CA 90740  
**800-544-7558**

**South Bay**  
21701 Hawthorne Blvd.  
Torrance, CA 90503  
**800-779-8750**

### CSU, East Bay

**Dublin**  
4500 A Tassajara Rd.  
Dublin, CA 94568  
**800-235-1310**

**Berkeley**  
1995 University Ave.  
Suite 120  
Berkeley, CA 94704  
**800-225-6447**

### CSU, Fresno

**Thousand Oaks**  
111 South Westlake Blvd.  
#103  
Thousand Oaks, CA 91362  
**800-381-6154**

### CSU, Fullerton

**Brea**  
815 East Birch St.  
Brea, CA 92821  
**800-526-7251**

**Irvine**  
2211 Michelson Dr.  
Irvine, CA 92612  
**800-331-5829**

### CSU, Long Beach

**Seal Beach**  
12201 Seal Beach Blvd.  
Seal Beach, CA 90740  
**800-544-7558**

### South Bay

21701 Hawthorne Blvd.  
Torrance, CA 90503  
**800-779-8750**

### CSU, Los Angeles

**Pasadena**  
123 South Lake Ave.  
Pasadena, CA 91101  
**800-638-0620**

### Burbank

2900 W Alameda Ave.  
Suite 150  
Burbank, CA 91505  
**800-476-4808**

### CSU, Maritime Academy

**Marin**  
601 Larkspur Landing Cir.  
Larkspur, CA 94939  
**800-990-1139**

### CSU, Monterey Bay

**Monterey**  
553 Munras Ave.  
Monterey, CA 93940  
**800-224-7566**

### CSU, Northridge

**Woodland Hills**  
6326 Canoga Ave.  
Woodland Hills, CA 91367  
**800-544-7602**

### Burbank

2900 W Alameda Ave.  
Suite 150  
Burbank, CA 91505  
**800-476-4808**

### CSU, Office of the Chancellor

**Seal Beach**  
12201 Seal Beach Blvd.  
Seal Beach, CA 90740  
**800-544-7558**

**South Bay**  
21701 Hawthorne Blvd.  
Torrance, CA 90503  
**800-779-8750**

### CSU, San Bernardino

**Pasadena**  
123 South Lake Ave.  
Pasadena, CA 91101  
**800-638-0620**

**Palm Desert**  
73575 El Paseo  
Suite C2300  
Palm Desert, CA 92260  
**800-544-6983**

### CSU, San Marcos

**Rancho Bernardo**  
16656 Bernardo Center Dr.  
Rancho Bernardo, CA 92128  
**800-622-0554**

### San Diego State University

**San Diego**  
7676 Hazard Center Dr.  
Suite 820  
San Diego, CA 92108  
**800-635-0472**

### Del Mar

11943 El Camino Real  
Suite 120  
San Diego, CA 92130  
**800-987-1344**

### San Francisco State University

**San Francisco**  
8 Montgomery St.  
San Francisco, CA 94104  
**800-462-5450**

**Berkeley**  
1995 University Ave.  
Suite 120  
Berkeley, CA 94704  
**800-225-6447**

### San Jose State University

**San Jose**  
4160 North First St.  
San Jose, CA 95134  
**800-544-2269**

**Campbell**  
851 East Hamilton Ave.  
Suite 100  
Campbell, CA 95008  
**800-544-4180**

### Sonoma State University

**Marin**  
601 Larkspur Landing Cir.  
Larkspur, CA 94939  
**800-990-1139**

**Sacramento**  
2277 Fair Oaks Blvd.  
Suite 150  
Sacramento, CA 95825  
**800-635-3441**

Looking for a Fidelity Investor Center in another area?  
Visit [Fidelity.com/branchlocator](https://www.fidelity.com/branchlocator) for locations and directions.

*Keep in mind that investing involves risk. The value of your investment will fluctuate over time and you may gain or lose money.*

\*Fidelity Investor Centers and other brokerage products and services are provided beyond your retirement plan.

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